# The DFP Cheat Sheet Series for Beginners

by MonetizeMore.com

A compiled guide of tips and tricks for newbie publishers seeking to advance their ad monetization strategies using Google's free ad-serving platform - Doubleclick for Publishers

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#### I. Introduction

Congratulations! You are on your way to increasing your ad revenue by 15-25%!

By subscribing to the <u>MonetizeMore Newsletter</u>, you get to receive expert tips, tricks, and strategies about ad optimization. You are also entitled to the ultimate <u>DFP Beginner's Guide: The DFP Cheat Sheet</u> <u>Series</u>.

This series first appeared as a weekly regular on the <u>MonetizeMore blog</u>. Because we love awesome (we love you!) we have compiled this eBook, together with our very own <u>Ad Optimization Guide</u>. You can access and read about how to increase your site's ad revenue anytime, anywhere at your own convenience. You can even share this eBook to your optimization team, business network, or like-minded friends - and quiz them about DFP!

We hope that you will realize your full ad revenue potential with our line of ad monetization lessons crafted just for you!

For more exciting tips and trend updates, be sure to always drop by our blog.

Happy monetizing!



### II. What is DFP?

**Doubleclick for Publishers (DFP) Small Business** is an ad server powered by Google. It's a completely free ad management tool that takes control of all your ad inventory assets. DFP enables publishers to run AdSense, Ad Exchange, and third-party ad networks in one place - as these ad networks compete for advertising space and push revenue levels.

DFP is a one-stop-shop for all the publisher's needs in ad optimization: from selling ad space, scheduling campaigns, delivering ad units and line items, measuring performance, and inventory forecasting.

"With a simple interface, rich feature set, built-in revenue optimization, and Google powered ad delivery, you'll be quickly on your way to maximizing the value of your ad impressions.' - <u>Google.com</u>

# Benefits For your business Image: Somplete mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage and deliver all of your web, mobile, and video advertising. Image: One platform that allows you to manage advertising. Image: One platform that allows you to manage advertising. Image:

Integrated with <u>Doubleclick Ad Exchange</u> (AdX), DFP empowers AdX to produce the highest possible profits. Anybody can sign up for DFP for free, but implementing DFP with your different ad networks can be tricky.

#### MonetizeMore offers the solution:

If your site receives more than 5 million pageviews per month, MonetizeMore offers <u>FREE DFP</u> <u>implementation</u> upon signing up for AdX. Contact us to learn more about our FREE DFP implementation.



# III. A DFP Cheat Sheet for Beginners: Creating Ad Units

#### Step 1: Create Your Ad Unit

Bugged Bugged Experies Type here to sear			te:	Q			
Orders	Inventory	Reports					
Ad units			+ New ad unit	Bulk uploa	d new ad units	Download ad units	
Placemen	its		¢ Activate	Deactivate	Archive		
Custom ta	raetina		Name ↑		Status	Description	Size

Ad units are the first and most basic component of your <u>DFP inventory</u>. They define the size of an ad and the specific location where an ad would appear on a page (such as a leaderboard on your homepage or a skyscraper in your news section).

#### Related Read: 5 DFP Strategies to Maximize ROI

Creating these ad units is a pretty straightforward process — here's how:

- 1) Go to the 'Inventory' tab
- 2) Click 'Ad Units' on the left-hand panel
- 3) Click the 'New Ad Unit' button

4) Give your ad unit a name. Be brief, but descriptive you can easily tell the exact inventory it's representing (such as Domain\_Homepage\_728x90)

- 5) Description is optional
- 6) Select the relevant size of the ad unit

7) Target window: Select 'Top' if you want the ad's landing page to open in the full body of the current window, or 'Blank' to open page in a new window

8) You can skip 'Placements' for now

9) AdSense inventory settings:

We override/disable AdSense inventory settings at the ad unit level under the following conditions:



- Dynamic allocation is enabled (i.e. you have the ability to link AdSense/Ad Exchange).
- AdSense ad serving/account has been disabled by Google

&AdSense inventory settings	Enabled [+] Show override
Ad unit frequency ③ caps	Add a labeling rule
Save	
	imize revenue of unsold and remnant inventory with AdSense 🔋
Ad unit frequency ③ Add a caps	labeling rule
Save Cancel	
Otherwise, keep this setting enabled.	

dSense inventory settings	Enabled [+] Show override
Ad unit frequency ③ caps	Add a labeling rule
Save	

10) Save

Repeat these steps to create more ad units as needed — it's that simple! Once you have all of your ad units defined, you're ready for the next step in the process.

Sign-up for a FREE DFP Implementation.



#### **Related Reads:**

- FREE DFP Implementation by MonetizeMore
- <u>5 DFP Strategies to Maximize ROI</u>
- DFP Small Business: The Powers of DFP and AdSense Combine!
- Improved DFP Publisher Controls
- Setting DFP Pricing and Blocking Rules the Easy Way
- Delete Ad Units in DFP



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# **IV. A DFP Cheat Sheet for Beginners: Trafficking Orders and Line Items**

#### Step 2: Trafficking (Orders & Line items)

Trafficking is the core of Ad Optimization — this is where you define the behavior of your ad networks. To successfully work with this information, you'll need two key pieces of information:

- Order the field in DFP where your ad network, advertiser, and trafficker is labeled
- Line Item the breakdown of your ad units' ad targeting and settings

	Reports		
Orders		New order	
My orders			
All orders		Name	
Delivering		Advertiser	
Starting soon		Trafficker 🕄	@monetizemore.com)
Ending soon		Labels 📀	Add a label
Starred	ė	optional Doptional order fields	
More	· ·		
Line items	1	New line item	
My line items	-		
All line items		Name	
Delivering		Inventory sizes 👔	Standard Video VAST (?)
Delivering Ready		Inventory sizes 🝞	Standard Video VAST ?
0.500000000000000000000000000000000000		Inventory sizes 🛞	
Ready	*	Inventory sizes ③	Standard Video VAST     Standard Video VAST     To help forecast available inventory, please provide some creative deta
Ready Paused More		Inventory sizes 😨 Labels 🔇	Enter one or more sizes separated by a comma
Ready Paused	•		Enter one or more sizes separated by a comma To help forecast available inventory, please provide some creative deta

Here's how to make sure this is set up correctly:

- 1) Go to the 'Orders' tab
- 2) Click 'New Order'



3) Enter a name (usually the name of the ad network e.g. 'Google AdSense')

4) Company: name of the ad network (If DFP cannot recognize it, click 'add new company')

5) Enter a name for the line item– be as descriptive as possible so you know what you're looking for later (e.g. Domain\_Homepage\_160x600)

6) Select the relevant inventory size. You have the option to select more than one size at a time.

7) Within the line item settings, select the priority type. You can find out more about priority types if you hover your mouse over each option or use the help section:

a) Sponsorship – Selling percentage of all impressions in the highest priority of delivery

b) Standard – Selling a fixed quantity of impressions or clicks (cost per impression)

c) Network – Allocating a percentage of remaining impressions

d) Bulk – Allocating a fixed quantity of remaining impressions

e) Price Priority – Most used. Ad networks compete by having remaining impressions got to highest paying ads

f) House – Serves when no other ads are booked

g) Ad Exchange – Value is optimized by dynamic allocation. Only targets Ad Exchange ads to inventory and audiences

*h*) AdMob – Value is optimized by dynamic allocation. Only targets AdMob ads to inventory and audiences



	L	
Settings		
Type 🕐	Standard +	Normal 👻 8
Sta	Sponsorship	Remaining impressions go to highest paying ads
Sta	Standard	Cost-per-click or cost-per-impression billing
Er	Network	<ul> <li>Low-paying ads will deliver when caps limit high paying ads</li> </ul>
0	Bulk	
u	Price priority	
R	House	
Disco	Ad Exchange	
Disco	AdMob	
Total value	CA\$0.00	
Adjust delivery optional		
Deliver impressions (?)	Evenly +	
Display creatives 🕜	One or more *	
Rotate creatives ③	Optimized +	

#### 8) Select start time and end date

9) Set impression limit. Choose 'None' if you want it to serve as many impressions as possible

10) Set the rate. This is the minimum CPM that your ad inventory needs to be before it can be displayed; if the ad inventory doesn't meet this CPM threshold, then it will not get displayed regardless of how high-priority its DFP value CPM is. This is not applicable if priority type is Ad Exchange.

11) Set Value CPM. This determines the order at which ad networks are prioritized. Lower-valued CPM networks are only able to serve once the higher valued ad networks are exhausted. It answers the question: 'What is the priority of this ad network vs. other ad networks?'

Related Read: Setting Rules in the New Google Ad Exchange

12) Set the frequency cap

13) Select the ad unit to target under 'Ad Targeting' by clicking on 'Add'

14) Target specific countries and locations as needed by clicking on 'Geography', selecting the countries, and clicking 'Include'.





15) Click 'Save & Upload Creatives'

16) Select 'Third Party' as creative type unless otherwise instructed by your ad network representative

17) Paste the corresponding creatives for the relevant ad sizes being targeted

#### 18) Save

You will be asked to approve the order after creating the first line item under that order. The ideal setup we recommend is to target one ad unit per line item for better optimization. Add more line items under the same order as needed. For better monitoring and optimization of all ad units' performance per ad network, we recommend creating one order per ad network, and one line item per ad unit.

Sign-up for a FREE DFP Implementation.

#### **Related Reads:**

- <u>DFP Cheat Sheet for Beginners: Creating Ad Units</u>
- FREE DFP Implementation by MonetizeMore
- <u>5 DFP Strategies to Maximize ROI</u>
- DFP Small Business: The Powers of DFP and AdSense Combine!



# V. A DFP Cheat Sheet for Beginners: Generating DFP Tags

#### Step 3: Generating DFP Ad Tags

A tag contains several lines of javascript that need to be pasted into your page's HTML source code in order to serve ads. This is an essential requirement for your ads to be served on your sites, so you'll want to make sure you have this step down pat.

Here's how:

- 1) Go the 'Inventory' tab
- 2) On the left-hand panel, click 'Generate Tags'

3) Search for ad units one page at a time by using keywords — this is one reason it's important to be very descriptive when giving your ad units a name, so you can group your tags in the future and generate all of the related tags in one go (such as all "Homepage" tags, or all "Sports section" tags).

4) Select the Ad Units you wish to include by clicking 'Add'. Selected items will appear on the right.

5) Click 'Generate tags'

by Google Type here to searc	sh Q				Report a bug
Orders Inventory Reports				Saloona (4376030)	<ul> <li>Admin</li> </ul>
Ad units 1 Placements	Generate tags Select ad units	Back 🔊 > Ad units >	Selected items	: Reset	
Custom targeting Targeting presets Generate tags Network settings	3 [	Type to filter items       25hour_footer     inclue       25hour_sb_1     inclue       25hour_sb_2     inclue       25hour_sb_1     inclue       25hour_top     inclue       25hour_top     inclue       25hour_top     inclue       25hour_top     inclue       activity_sb_1     activity_sb_2       activity_sb_2     inclue       activity_top     inclue       activity_tower     inclue       990 tems     Inclue	de activity_sb_1 activity_sb_1 activity_footer de ed ed de de de de	× × × ×	
	Generate tags	© 2014 Google - <u>Terms &amp; conditions</u> - Pro	3 items		

6) Uncheck 'Enable Single Request'

7) Uncheck and re-check 'Enable Sync Request'. This is a DFP glitch. It renders asynchronous tag even if this option is ticked by default. A page refresh will be necessary.



8) Copy the header tag and implement on your site.

9) Copy the body tag and implement each based on the location where you want the ads to show up.

Orders     Inventory     Reports     Saloona (4370030)     Admin       Ad units     Generated tags       Placements     Tag options @       Custom targeting     Tag options @       Targeting presets     Enable single request I	
Placements Tag options @	Help
Tar vně logogie Publisher Tag 💌	
Generate tags Enable sync request	
Occument header	
<pre>carigs type"text/assection": [insection] { var useBI: = "https:/"== document.location.protocol/ var useBI: = "https:/"= thtps:/"= //var.progletsapervices.com/tag/js/gpt.js'; document.com/tag/js/gpt.js'; doc</pre>	
<pre>cerips type"text/suscrips"&gt;     cerips type"text/suscrips"     cerips type"text/suscrips"&gt;     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips"&gt;     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips"     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips     cerips type"text/suscrips"text/suscrips     cerips type"text/suscrips     c</pre>	
Document body @     9       R Ad units >     1	_

You can <u>generate other tags</u> for other sections of your site by clicking 'Cancel' and resetting the selected items. Just repeat the steps for each section of your website as needed.

#### Sign-up for a FREE DFP Implementation.

#### **Related Reads:**

- DFP Cheat Sheet for Beginners: Creating Ad Units
- DFP Cheat Sheet for Beginners: Trafficking Orders and Line Items
- FREE DFP Implementation by MonetizeMore
- <u>5 DFP Strategies to Maximize ROI</u>
- DFP Small Business: The Powers of DFP and AdSense Combine!





# VI. A DFP Cheat Sheet for Beginners: Targeting Lines Items

#### **Step 4: Targeting Line Items**

Targeting a line item will give you full control of where to put your ads and who can view them. This will filter your user base using the given options such as geography, age, and even based on the OS they use to access your site. Though it sounds complicated, completing the targeting step of your <u>DFP implementation</u> is easy as pie.

Related Read: DFP Cheat Sheet for Beginners: Trafficking Orders and Line Items

1) Open your line item and click on the settings tab. You'll see the targeting criteria when you scroll down to the bottom part of the page.

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Name							
	300x600 ×		÷				
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		le inventory, please provide som	e greative details.				
Labels 🛞	Add a label						
0	Allow same adver	tiser exception.					
Comments optional							
Settings							
Type 🛞 🗍	Price priority +	2					
Starttime		0.02 PM IDT					
	Unlimited +	THE PHILE					
Limit	None +						
Rate 🛞 🕯	0.35 CPM	* LS					
Value CPM 🛞 🕯							
Total value							
Adjust delivery optional							
Display creatives 🛞 [	One or more x						
Rotate creatives @							
Day and time (2)							
	Set per user frequ						
5	impressions p						
2	<ul> <li>Additional fragman</li> </ul>	or con				_	
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Connect			Selected crit	eria	Reset		
Inventory Back	Bandwidth >		Placements		~		
Custom criteria	er Berns		R05_s0_2		×		
Geography Devices Cable		include *			-		
Connection Commer	rcial broadband	include *	Country: United	States	н		
Dialup		include *					
DSL Nobile c	arriar	include = include =					
Unknow		include *	•				



2) There are several criteria that you can choose to target.

Inventory:

The yellow box gives you the filtered inventory that matches the size you defined. You can choose an ad unit or a placement to target. You can either search directly for the specific ad size or placement you want to target using the search box, or you can choose the placement by selecting from the list and clicking Include.

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Browse Search			Selected criteria	Ì
Back @>			Run of network	<b>^</b>
Inventory filtered base	ed on sizes (300x600). Sho	ow all		
Type to filter items				
Ad units 🖌	in	clude 🔺		
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			0 items	Ŧ
2 items		-	Save selected criteria as a preset ③	
			Give this preset a name Save	
	Browse     Search       Back     a >       Inventory filtered base       Type to filter items       Ad units >       Placements >	Browse     Search       Back     >       Inventory filtered based on sizes (300x600).     Shot       Type to filter items     Ad units .       Ad units .     in       Placements .     in	Browse Search Back  > Inventory filtered based on sizes (300x600). Show all Type to filter items Ad units  Placements	Browse Search   Back a> Run of network     Inventory filter items   Ad units .   Placements .     include Placements .     0   items   2   items     0   items     Save selected criteria as a preset ?

#### **Custom Criteria:**

This criteria allows you to set a key value, meaning your ads will only be served once a visitor matches the key value. In the box, you can select the key (you can have 20 keys and up to 200 values for each of your key). Select an operator of "is" or "is not" for a positive or negative match, then use the box below for your list of values for each key. You can then add another key by clicking "add" at the bottom part of the box.

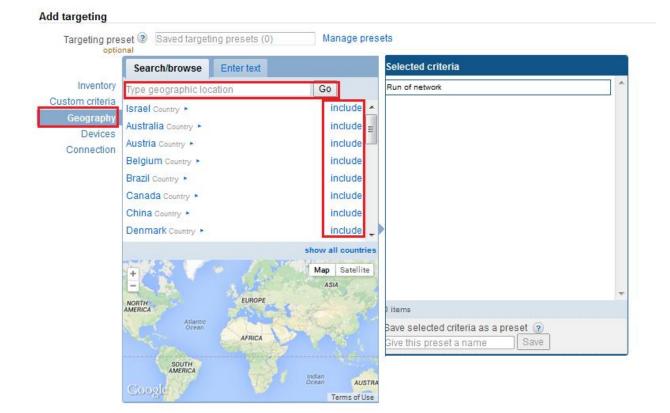


Targeting pr	eset ② Saved targeting presets (0) Manage pr	esets	
	Custom criteria	Selected criteria	
Inventory		Run of network	^
stom criteria Geography Devices Connection	- OR -		
	Use ~ for 'includes' match (~value) or * for 'begins with' match (value*). <u>Learn more</u>		
	Custom criteria		
	Custom criteria roadblock is	0 items	Ŧ
		0 items Save selected criteria as a preset ② Give this preset a name Save	-
e		Save selected criteria as a preset ②	•
e	roadblock is  Add key	Save selected criteria as a preset ②	-

#### Geography:

You can define the filter for your user base to segment by their location — not just the country, but the city as well. In the search box, type the country that you want to target. To choose a specific city, click the country that you have chosen and there will be a list of cities you can choose from. Click Include located at the bottom part of the box.





**Devices:** 

Media-driven advertising means it is especially important to know what type of device people are using to access your site. Luckily, there's a segment for that. Just click on a category, and the list of options for each will pop up. You can filter by browser, browser language, device capability, device category, manufacturer/device, and operating system. Once you've got each item set, just click "Include".

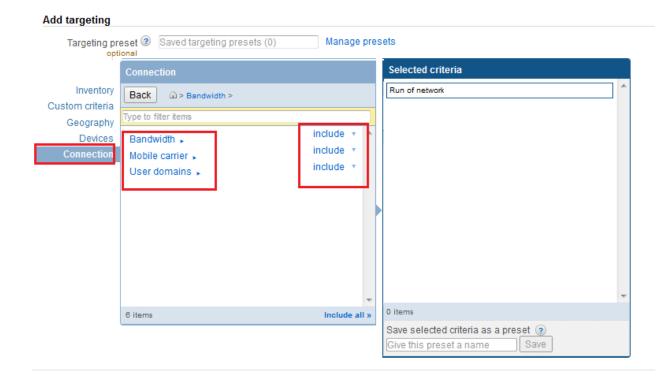


Inventory ustom criteria Geography Devices	rowsing Back	Selected criteria Run of network
Custom criteria Geography Devices	rpe to filter items	Run or network
Devices	rouve or	
	irowser + irowser language + vevice capability + vevice category + lanufacturer/device + operating system +	
6	items	0 items Save selected criteria as a preset (2)

#### Connection:

You can also target viewers based from their bandwidth, mobile carrier, and user domains. Choose the category that you want to target, and the familiar list of options will appear. Search for your choice by typing it in the search box and click Include.





So you've got all of your filters narrowed down to what you do want, but what about what you don't want? Good news: you can also choose criteria to exclude. For example: you want to target users from all over the world except for, let's say, Canada. You can just head back over to your Geography tab, search for poor, left-out Canada, and toggle the logic to "Exclude" by clicking the little arrow next to the Include button.



	Browsing		
Inventory Custom criteria	Back 🕜 > Browser language >		
Geography	Type to filter items		
Devices	Arabic	include 🔻	•
Connection	Bulgarian	include	=
	Catalan	exclude	
	Chinese (simplified)	include 🔻	
	Chinese (traditional)	include 🔻	
	Croatian	include 🔻	
	Czech	include 🔹	
	Danish	include 🔻	
	Dutch	include 🔹	
	English	include 🔹	
	Estonian	include •	÷
	43 items		»

Note: You can only use the "Exclude" option for Ad Exchange line items.

Before saving and getting your ad tags, be sure to review the criteria you've just created. All of your selected criteria will appear on the right-hand side of the criteria box. You can remove criteria from the list by clicking the X, or you can click Reset to go nuclear and delete everything if you just need to start fresh.

Related Read: DFP Cheat Sheet for Beginners: Generating DFP Tags

3) Click "Save".



largeting pr opt	eset ③ Saved targeting presets (0) ional	Manage presets	
	Connection	Selected criteria	Res
Inventory	Back 🗠 >	Inventory	
Custom criteria		Placements	
Geography	Type to filter items	ROS_sb_3	×
Devices	Bandwidth 🖌	Geography	
Connection	Mobile carrier 🖌 User domains 🖌	Country: United States	×
_		-	
n	3 items	▼ 2 items	
ļ,	3 items		
Ĵ,	3 items	2 items	

It's that easy!

Sign-up for a FREE DFP Implementation.

**Related Reads:** 

- Google DoubleClick Updates in April 2014
- FREE DFP Implementation by MonetizeMore
- <u>5 DFP Strategies to Maximize ROI</u>
- DFP Small Business: The Powers of DFP and AdSense Combine!



# VII. A DFP Cheat Sheet for Beginners: Creating Reports in DFP

#### **Step 5: Creating Reports**

Reporting in DFP is very important to gauge where you are and how your inventory, campaigns, and sales are performing. You can basically choose your dimensions and filters depending on the metrics that you need. There are four kinds of reports that you can generate from DoubleClick for Publishers: Delivery, Inventory, Sales, and Reach.

First, we'll teach you how to generate your reports. Please note that this method is applicable on all reports that you will be generating.

#### **Generating reports**

1) Go to the 'Reports' tab in DFP:

ty Google	MALL IUSINESS	Type h	ere to search	Q
Orders	Inve	ntory	Reports	

2) Select the type of report you would like to run: Delivery, Inventory, Sales or Reach. We will detail each kind of report's importance in monitoring ad performance.

3) How you generate reports:

- Select or customized date range note that you have to click the 'Apply' button to refresh the page
- For further customization, you may click 'Edit report' opposite the name of the report to see all options
- You can add and remove columns per report



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Vetwork report Save and share Rows and Columns		
Date   and  and  and  Ad server	3 AdSense / Ad Exchange	7 Total
	Impressions	Impressions
Impressions		
Clicks	Clicks	Clicks
Clicks	Clicks	Clicks
Clicks	Clicks	Clicks
Clicks CTR CPM and CPC revenue	Clicks CTR Revenue	<ul> <li>Clicks</li> <li>CTR</li> <li>CPM and CPC revenue</li> </ul>
<ul> <li>Clicks</li> <li>CTR</li> <li>CPM and CPC revenue</li> <li>Average eCPM</li> </ul>	<ul> <li>Clicks</li> <li>CTR</li> <li>Revenue</li> <li>Average eCPM</li> </ul>	<ul> <li>Clicks</li> <li>CTR</li> <li>CPM and CPC revenue</li> <li>Average eCPM</li> </ul>
<ul> <li>Clicks</li> <li>CTR</li> <li>CPM and CPC revenue</li> <li>Average eCPM</li> <li>Impressions (%)</li> </ul>	<ul> <li>Clicks</li> <li>CTR</li> <li>Revenue</li> <li>Average eCPM</li> <li>Impressions (%)</li> </ul>	<ul> <li>Clicks</li> <li>CTR</li> <li>CPM and CPC revenue</li> <li>Average eCPM</li> <li>Unfilled impressions</li> </ul>

- Select your desired reporting criteria and metrics in the fields to define the information displayed on your reports
- Click 'Run report' if you are ready to generate
- 4) How to Export reports
  - Click 'Export' and choose your desired format from the dropdown (csv, tsv, xlcsv, xml)
- 5) How to save, share, schedule report and send as attachments
  - Click 'Save and share'
  - Enter a name and optional report description
  - Put a check mark on 'Allow others to view this report' if you want to share the report
  - Enter the email addresses of people you'd like to share the report with



Save and sh	Save new custom report	
now Whole	Name	_
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Thursday, Ar		772.2
otals (1 row	Schedule 🔲 Run this report automatically	772,23
	Sharing 🔲 Allow others to view this report.	o Show
	Save Cancel	

- When you like to schedule a report, put a tick mark on 'Run this report automatically'
- Choose your desired timing from the dropdown
- When you'd like your report to be sent as an attachment, put a checkmark on 'Send report as attachment in email'
- Click 'Save'



edit report	Name		
Export	Description optional		
ork 🔻		A	
	Schedule	Run this report automatically	ige
			e / Ad E
2014	Sharing	Allow others to view this report	
<	Share with		
_		Sharing this report gives all those invited access to view past and future versions of this report.	Go
	Email		
	message optional		
	Email attachment	Send report as attachment in email	
	File format	CSV   Attachment size limit is 10Mb. Larger reports will be compressed into zip	
		files.	
_		Include report properties in attachment	

• As you save, the report is available and is listed under 'Saved Reports'

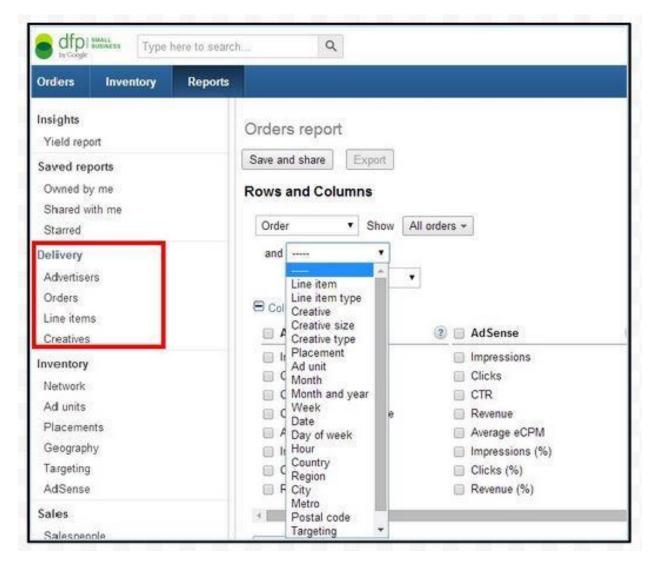


S dtpl susiness	Type here to search.	Q
Orders Invent	ory Reports	
Insights Yield report	ŝ	Saved reports
Saved reports		reports
Owned by me	1.0	↓ Delete
Shared with me		Name

Now that you are ready, you can now generate reports depending on your desired filters and metrics.



#### **Delivery Reports**



These are reports that you can generate to view specific campaign performance. Following the algorithm for generating reports, you may consider those details as you generate your preferred filters:

- Advertisers report shows specific activity per advertiser
- Orders report shows the performance of orders, including impressions, clicks, and revenue
- Line items shows the performance of line items including impressions, clicks, and revenue
- Creative shows activity per creative

The most basic report that you can run is a report per order per line item. Filters will still depend on your preference. Per Google, note that there is no delivery data available prior to March 5, 2011 for this type of report (this data cannot be backfilled).



#### **Inventory Reports**

While delivery reports provide campaign performance measurement, inventory reports provide monitoring for specific ad slots, placements, and targeting criteria. You'll be able to compare which areas on your site are performing better, which users are driving more revenue, and essentially generating reports by custom key values even when you haven't accurately targeted them. Inventory reports have the ability to provide AdSense integrated reporting as well.

	type	here to sea
Orders	Inventory	Report
Insights		
Yield repo	ort	
Saved rep	oorts	
Owned by	y me	
Shared w	ith me	
Starred		
Delivery		
Advertise	rs	
Orders		
Line item	ŝ	
Creatives		
Inventory		
Network		
Ad units		
Placemer	nts	
Geograph	iy	
Targeting		
AdSense	2 A A A A A A A A A A A A A A A A A A A	

Before generating the report that you need, you may want to go over these terms and inventory details for how each functions:



Geography: Shows the performance of a location, whether it's by country, region, city, or metropolitan area, including delivered impressions, impression percentages, clicks, click percentages, CTR, eCPM, and revenue for each type of line item.

- Targeting Criteria: Shows activity for one or more targeting criteria.
- Placements: Shows the performance of a placement, including delivered impressions, impression percentages, clicks, click percentages, CTR, eCPM, and revenue for each type of line item.
- Ad Units: Shows the performance of an ad unit, including delivered impressions, impression percentages, clicks, click percentages, CTR, eCPM, and revenue for each type of line item. (Note: Custom targeting values do not include total value at the ad unit level. This is to account for instances when an ad call loads with multiple keys and/or multiple values per key.)

Related Read: DFP Cheat Sheet for Beginners: Creating Ad Units

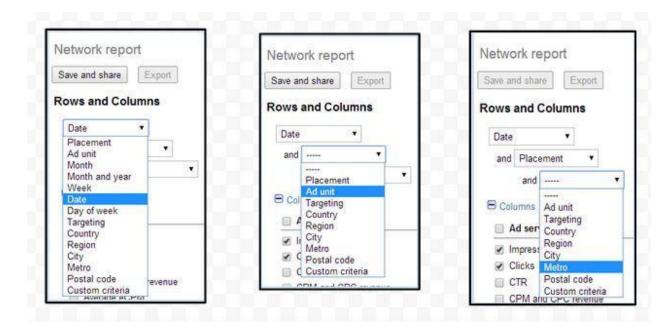
- Whole Network: Shows overall status of ad network for a given period of time, including delivered impressions, clicks, CTR, average CPM, and revenue.
- AdSense: Shows the performance of AdSense delivered through DoubleClick for Publishers,
- including AdSense impressions, clicks, and revenue.
- Ad Exchange: Shows the performance of Ad Exchange delivered through DFP Premium, including Ad Exchange impressions and clicks.
- Yield: Shows revenue and impression data for direct sales (standard and sponsorship) and house or remnant inventory.

To continue, when you click 'Inventory' on the left hand side, it will direct you to the default page where you can see the overall performance of all impressions. You can still have the standard option of changing and customizing the date range, exporting and saving, and sharing the file. As mentioned, you may also add and remove columns by clicking on 'Edit report', which can be found opposite the name of the report. If you like to detail sections of your reporting, you may do so too depending on your desired metrics.

Reports		
	Network repo	ort edit report
	Save and share	Export



To detail individual sections of your reporting:



There are two most popular breakdowns: by placements and by targeting criteria.

Inventory	
Network	
Ad units	
Placements	
Geography	
Targeting	
AdSense	

Using the placement breakdown will show all the placements that were created and all those that are delivering impressions. You will have a comparison of each section versus each site that is running versus size and page type. The most important consideration you'll have is setting up your reports by how your inventory is set up. You may also sort columns by clicking the column header.

The other breakdown is targeting criteria. This report is applicable to those who are passing through a pre-defined custom criteria. You can view performance by all criteria even if you are not accurately targeting them. There are cases that you may pass through gender, subscribers, and metatags. You can see which is best performing and what may not be doing so well. For the most



part, you can still use native targeting such as geography, browser, operating system, and connection speed.

# **Sales Reports**

This report shows activity for all advertisers and all salespeople within the organization. Advertisers can be broken down to active, house, and non-house advertisers. You can also use this report to track sales people at will.

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Orders	Inventory	Reports			
Insights Yield rep Saved rep Owned b	orts y me		Save	by adver and share	tiser report
Shared w Starred	ith me		Show:	House adve	
Delivery Advertise Orders Line item Creatives	s		Advert	All advertise Active advert House adve Non-house All salespec	isers rtisers advertisers
Inventory Network Ad units Placeme Geograp Targeting AdSense	hy I				
Sales Salespec Advertise					

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#### **Reach Reports**

This report determines the number of unique visitors exposed to different advertisers, orders, line items, or ad units in your network over a given time period. Reach reports can be broken down by weekly, monthly, or lifetime.

Reports					Admin Help
	Orders reach report Save and share Rows and Columns				Lifetime* * Lifetime reach reports display data for the least six months of an order's lifetime
	Order Show A Order Line item Month Month and year Week Countries Ad server	All orders -	🛞 📄 Details	æ	
	Clicks Clicks CPM and CPC revenue Average eCPM Run report Cancel	Unique visitors     Average revenue / visitor	Lifetime impressions Lifetime clicks Start date End date Trafficker Order PO number		

- Weekly This is a reporting for each calendar week in the selected full (past) weeks. This option is available at the advertiser, ad unit, order, line item, or entire network level. Calendar week should span from Sunday to Saturday.
- Monthly This is a reporting for each calendar month in the selected full (past) weeks. This option is available at the advertiser, ad unit, order, line item, or entire network level.
- Lifetime Displays data for the last six months of an order's lifetime (or its entire lifetime, if it ran for less than six months); beyond six months, it's difficult to calculate an accurate value for reach. This option is available for orders and line items and is the default setting. If the order or line item stops running, the number remains fixed in place.

Sign-up for a FREE DFP Implementation.

#### **Related Reads:**

- <u>Google DoubleClick Updates in April 2014</u>
- How to Implement Custom Targeting Within DFP
- <u>5 DFP Strategies to Maximize ROI</u>
- DFP Small Business: The Powers of DFP and AdSense Combine!



# BONUS Cheat Sheet: How to Properly Passback to DFP via CoffeeCup

We have a lot of things to learn in this virtual world when it comes to monetizing your site and that includes learning how CoffeeCup works. Well, this is not the usual CoffeeCup that we use in drinking coffee, of course not. Coffeecup.com is an FTP (File Transfer Protocol) online application that can used for the transference of a certain file from one host to another. FTP's are used in creating a passback behind your Ad Exchange.

You may ask why do you still need <u>CoffeeCup to create a passback to your DFP</u>, but before we jump on the How To's, lets find out first what is a passback and why do we need it so much.

<u>Passback</u> is a process of redirecting an impression another ad network when the Ad Exchange or 3rd party ad networks is not able to reach a minimum CPM or if there is no ad to serve. This is why having an ad network with 100% fill rate is important to be part of your passback chain so it can take care of the unfilled ad request from other ad networks. Allowing the unfilled impression to pass back to the ad server and be redirected to other ad network to monetize all the impressions that are coming in. Here's an example to give you a clear idea of what is a passback:

#### Casale Media -> ContextWeb -> Google Ad Exchange -> Media.net

To start creating your passback, you must use an <u>FTP such as Coffeecup.com</u>. Register on their site and create a subdomain where you can save all the tags that you will use for your passback. Here's how:

- 1) Create an account on their site: <u>https://www.CoffeeCup.com/createAccount/</u>
  - Select: 'Sign In or Up'
  - Choose: 'Create One!'
  - Fill in the necessary fields and click "Create My Account"
  - Validate your email address.
  - Once your account has been validated, choose the 'Log In Now!' option.
  - It will prompt you to give a specific domain name for your storage so you are free to choose whatever web address you want to get started then hit 'Continue'
  - Choose a theme and click 'Apply Theme'
  - Choose 'New Folder' to create a new one for all your html file and choose 'Create Folder'. Now you're all set and ready for step 2!

2) Now that you have a CoffeeCup account, it's time to copy the ad tags that you need for you passback:

- Open a blank notepad file
- Copy ad tags, one size at a time to that file
- Save as: 'All Files'
- File Name: <Ad Network Name><Size><.HTML>

3) Next is to upload each file to your CoffeeCup.com S-drive:

• Go to your S-Drive and click upload.



CoffeeCup STORE SC CoffeeCup Supp	FTWARE SERVICES COMMUNITY		৭	ੇ Ħi There! →				
My Purchases Here you can download the products you've purchased and get your upgrades.	My Support Room Your personalized support room. You ask the questions, we've got the answers.	My S-Drive Manage your S-Drive account, content, plug-ins and services.	Edit your profi settings, e information,	Account Account ile, change your billing addit your payment and view your order history.				
<ul> <li>Select choose files and select the html files you saved all at once and click "Upload Now". You'll see a notification after a successful uploading.</li> <li>Be sure to check that it is properly working by clicking the wheel icon and choose "View" on each and every html file that you want to use.</li> <li>After checking that the ads are working properly by clicking the "view" button, go on and copy each URL of all html file.</li> </ul>								
CategoryPage_120x600ATF.html		Mar 28, 2014	125 B	<b>0</b> •				
PostsPage_300x250BTF.html	PostsPage_300x250BTF.html		125 B	Edit View				
CategoryPage_300x250BTF.html		Mar 28, 2014	125 B	Rename				

#### 4) Put each URL as passback behind your Ad Exchange

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\_300x600.html

- after you copied each URL for each html file, open your Ad Exchange account
- Navigate to the settings of the specific ad unit behind which you want to put your passback.

Apr 1, 2014

doubleclick ad exchange	Hon	ne My ads Allow & block ads	Performance reports					Ļ
Display	Disp	lay > Ad units						
Ad units	+ N4	ew ad unit					÷	Advanced
Custom channels								
URL channels	Actio	лs <b>▼</b>						
		Name 🛧	ID	Status	Summary	Min CPM Anonymous	Min CPM Branded	Last Edit
Ad styles		468x60 . Hide   View report   Filters   Get code   Edit a	5549149711	Active	Text/image, 468x60	\$0.10 edit	\$0.20 edit	Apr 15, 2

Note: Be sure to have the exact the same size as passback to your ad unit.

• In 'Ad Settings" choose 'Show other ads from another URL' then paste the URL in a box below it.



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e doubleclick ad exchange	Home My ads Allow & block ads Performance reports	
Display	Display > Ad units	
Ad units	Filters	
Custom channels	Name 468x60	
URL channels	Ad size 🕐 468 x 60 - Banner	
Ad styles	Ad type Text & display ads ▼	_
	🖾 View examples of ad types and sizes	View examples of ad types and sizes
	Backup ads ? Show other ads from another URL  Backup ads ? Backup ads ?	Show other ads from another URL 🔻
	Show other ads from another URL	http://networkpassback.coffeecup.cc

#### 5) Don't forget to click 'Save'!

It may sound a bit complicated but you will surely understand every step of it once your get started. If you think all the procedure is just too much for you, then <u>contact us</u> and we're more than happy to help you with anything!

For other tips on DFP and Ad Exchange, visit the MonetizeMore blog.

#### **Related Reads:**

- <u>5 DFP Strategies to Maximize ROI</u>
- How to Create Passback URLs With CoffeeCup: 10 Simple Steps
- How to Setup Backup Ads for Google AdSense or Ad Exchange

